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Julie M. Zissimopoulos

BUSINESS ADDRESS

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EDUCATION

2000 Ph.D., Economics, University of California, Los Angeles.
1993 M.A., International & Public Affairs, Columbia University
1991 B.A., Political Science/Spanish, *Summa Cum Laude*, *Phi Beta Kappa*, Boston College

APPOINTMENTS

2017 – present Associate Professor, Sol Price School of Public Policy, University of Southern California
2019 – present Associate Professor, Davis School of Gerontology, University of Southern California
(by courtesy)
2014 – 2017 Assistant Professor, Sol Price School of Public Policy, University of Southern California
2011 – 2014 Associate Professor, Research, Department of Pharmaceutical and Health Economics,
University of Southern California
2010 – 2011 Senior Economist, RAND Corporation
2004 - 2011 Economist, RAND Corporation
2007 – 2011 Professor of Economics, Pardee RAND Graduate School
2000 - 2004 Associate Economist, RAND Corporation

HONORS

2019 USC Price School of Public Policy Gold Level Research Award
2018 USC Price School of Public Policy Silver Level Research Award
2017 USC Price School of Public Policy Bronze Level Research Award
2016 USC Price School of Public Policy Bronze Level Research Award
1991 *Summa Cum Laude*, Boston College
1991 Phi Beta Kappa, Boston College

PROFESSIONAL ACTIVITIES

Training and Research

2012 – present Director, NIA Resource Center for Minority Aging Research, USC
2010 – present Director, Research Training, USC Schaeffer Center for Health Policy and Economics
2018 – present Director, Aging and Cognition Initiative, USC Schaeffer Center
2016 – 2019 Vice Dean Academic Affairs, Price School of Public Policy, University of Southern California
2011 – 2017 Associate Director, USC Schaeffer Center
2006 – 2011 Director/Principal Investigator, NIA Postdoctoral Training Program, Study of Aging, RAND

Advisory

2019 – present National Academies of Science, Engineering, Medicine, Committee on Developing a
Behavioral and Social Science Research Agenda on Alzheimer's Disease and
Alzheimer's Disease-Related Dementias

2017 – present	USC Center on Elder Mistreatment
2017 – present	Aging Society Network
2016 – present	USC Center for Social Innovation
2015 – present	Sloan Research Network on Aging and Work
2002 – present	Michigan Retirement Research Center
2012 – 2017	MacArthur Foundation Research Network on an Aging Society

Review Panels and Editorial Boards

2019 – present	Deputy Editor, Demography
2018 - present	NIH Review Panels (SSPB, CLHP, HDM)
2016 – 2018	Guest Editor Journal of Policy Analysis and Management
2016	SC CTSI Clinical and Community Review Committee
2016	NIA Special Emphasis Panel ZAG1 ZIJ-1 (J1)
2013 – present	NIH/NIA Social Science and Population Studies Section Ad hoc Reviewer
2013 – present	National Science Foundation
2011 – present	Alfred P. Sloan Foundation

Teaching

2015- present	Multivariate Statistical Analysis
2017 – present	Statistics for Policy, Planning, and Development
2014 – 2015	Methods for Equity Analysis
2007 – 2010	Economics of Aging

PUBLICATIONS

*current or former predoctoral or postdoctoral trainees

Journals

1. Thunell* J., P. Ferido*, J. Zisimopoulos (forthcoming), "Measuring Alzheimer's Disease and Other Dementias in Diverse Populations Using Medicare Claims Data," *Journal of Alzheimer's Disease*.
2. Drabo*, E., D. Barthold*, G. Joyce, P. Ferido*, H. Chui, J. Zissimopoulos (forthcoming), "Longitudinal Analysis of Dementia Diagnosis and Specialty Care Among Racially Diverse Medicare Beneficiaries," *Alzheimer's and Dementia*.
3. Zissimopoulos, J., J. Thunell, S. Mudrazija (forthcoming), "Parental Income and Wealth Loss and Transfers to their Young Adult Children," *Journal of Family and Economic Issues*.
4. Chen*, Y., B. Tysinger, E. Crimmins, J. Zissimopoulos (2019), "Analysis of Dementia in the U.S. Population using Medicare Claims: Insights from Linked Survey and Administrative Claims Data," *Alzheimer's and Dementia Translational Research and Clinical Interventions* 5: 197-207.
5. Chen*, C., J.Lim, N. Chia, L. Wang, B. Tysinger, J. Zissimopoulos et al. (2019), "The Long-term Impact of Functional Disability on Hospitalization Spending in Singapore." *Journal of the Economics of Ageing* 14: 1-9.
6. Joyce G., L. Henkhaus, L. Gascue, J. Zissimopoulos (2018), "Generic Drug Price Hikes and Patient Out-of-Pocket Costs for Medicare Beneficiaries." *Health Affairs* 37(10): 1578-1586. <https://doi.org/10.1377/hlthaff.2018.0628>.
7. Barthold *D, Joyce G, Wharton W, Kehoe P, Zissimopoulos J (2018) The association of multiple anti-hypertensive medication classes with Alzheimer's disease incidence across sex, race, and ethnicity. *PLoS ONE* 13(11): e0206705. <https://doi.org/10.1371/journal.pone.0206705>.
8. Chen *C., and J. Zissimopoulos (2018), "Racial and ethnic disparities in dementia prevalence and risk factors from 2000 to 2012 in the United States," *Alzheimer's and Dementia Translational Research* 4: 510-520. <https://doi.org/10.1016/j.trci.2018.8.009>.

9. Meyers, D., G. Painter, J. Zissimopoulos, H. Lee, J. Thunell*, (2018), "Simulating the Change in Young Adult Homeownership through 2035: Effects of Growing Diversity and Rising Educational Attainment," *Housing Policy Debate*, 20:1, 126-142, <https://doi.org/10.1080/10511482.2018.1452045>.
10. Chen* C., D.P. Goldman, J. Zissimopoulos, J. Rowe and Research Network on an Aging Society (2018). "A Multi-dimensional Comparison of Countries' Adaptation to Societal Aging," *Proceedings of the National Academy of Sciences Aug 2018*, 201806260; DOI:10.1073/pnas.1806260115.
11. Lee*, H., Myers, D., Painter, G., Thunell*, J., & Zissimopoulos, J. (2018). The role of parental financial assistance in the transition to homeownership by young adults. *Journal of Housing Economics*. [doi:https://doi.org/10.1016/j.jhe.2018.08.002](https://doi.org/10.1016/j.jhe.2018.08.002)
12. Zissimopoulos, Julie, B. Tysinger, P. StClair, E. Crimmins (2018), "The Impact of Changes in Population Health and Mortality on Future Prevalence of Alzheimer's Disease and Other Dementias in the United States." *The Journals of Gerontology: Series B*, Volume 73, Issue suppl_1, 16 April 2018, Pages S38–S47, <https://doi.org/10.1093/geronb/gbx147>
13. Goldman, D., C. Chen*, J. Zissimopoulos, J. Rowe (2018), "Measuring how Nations Adapt to Societal Aging," *Proceedings of the National Academies of Science*, 115(3): 435-437. DOI:10.1073/pnas.1720899115.
14. Gaudette,* E., J. G. Pauley*, J. Zissimopoulos (2017), "Lifetime consequences of early and mid-life access to health insurance: a review," *Medical Care Research and Review*, online first Ds:O//dlo: [i1.oOr.g1/107.171/1770/71707575585781771774400444](https://doi.org/10.1177/1071770717707575585781771774400444).
15. Zissimopoulos, Julie, B. Blaylock, D.P. Goldman, J. W. Rowe (2017) "Raising the Social Security Entitlement Age: Implications for the Productive Activities of Older Adults." *Research on Aging*, 39(1): 166-189.
16. Harawa, N, S. Manson, C. Mangione, L. Penner, K. Norris, C. DeCarli, I. Scarinci, E. Perez-Stable, D. Buchwald, J. Zissimopoulos, (2017) "Strategies for Enhancing Research in Aging Health Disparities by Mentoring Diverse Investigators," *Journal of Clinical and Translational Science*, 1(3): 167-175.
17. Zissimopoulos JM, Barthold *D, Brinton RD, Joyce G. Sex and Race Differences in the Association Between Statin Use and the Incidence of Alzheimer Disease. *JAMA Neurol*. 2017;74(2):225–232. doi:10.1001/jamaneurol.2016.3783.
18. Zissimopoulos, Julie, G. Joyce, L. Scarpati*, D. Goldman (2015), "Did Medicare Part D Reduce Disparities?" *American Journal of Managed Care*, 21(2): 119-128.
19. Zissimopoulos, Julie, D.P. Goldman, J. Olshansky, J. Rother, J. W. Rowe (2015) "Individual and Social Strategies to Mitigate the Risks and Expand Opportunities of an Aging America" *Daedalus, Journal of the American Academy of Arts and Sciences*, 144(2): 93-102.
20. Furstenberg Frank, C. Sten Hartnett, M. Kohli and J. Zissimopoulos (2015), "The Future of Intergenerational Relations in Aging Societies" *Daedalus, Journal of the American Academy of Arts and Sciences* 144(2): 5-12.
21. Zissimopoulos, Julie, E. Crimmins and P. St.Clair (2014). "The Value of Delaying Alzheimer's Disease Onset," *Forum for Health Economics and Policy*. ISSN (Online) 1558-9544, ISSN (Print) 2194-6191, DOI: [10.1515/fhep-2014-0013](https://doi.org/10.1515/fhep-2014-0013), November.
22. Joyce, Geoffrey, J. Zissimopoulos and D. P. Goldman (2013). "Digesting the Doughnut Hole," *Journal of Health Economics*. 32(6): 1345-55.
23. Zissimopoulos, Julie, B. Karney and A. Rauer* (2013). "Marriage and Economic Well Being At Older Ages," *Review of Economics of the Household*, 13(1): 1-35.
24. Aguila, Emma and Julie Zissimopoulos (2013). "Going Home: The Retirement of Mexicans Returning from the U.S." *International Social Security Review*. 66(2): 1-134.
25. Gans*, D., A. Lowenstein, R. Katz, R., & Julie Zissimopoulos (2013). "Is There a Trade-Off Between Caring for Children and Caring for Parents?" The Nexus of Informal and Formal care for Older Adults, *Journal of Comparative Family Studies*; Vol. 44(4): 455-471.
26. Fairlie, Rob, Harry Krashinsky, Julie Zissimopoulos, Krishna Kumar (2012). "Indian Entrepreneurial Success in the United States, Canada and the United Kingdom," *Research in Labor Economics*. 36: 285-318.
27. Fonseca, Raquel, Kathleen Mullen, Gema Zamarro and Julie Zissimopoulos (2012). "What Explains the Gender Gap in Financial Literacy? The Role of Household Decision-Making," *Journal of Consumer Affairs* 46(1); 90-106.

28. Goldman, Dana, Julie Zissimopoulos and Yang Lu (2011). "Medical Expenditure Measures in the Health and Retirement Study," *Forum for Health Economics and Policy* 14(3) February.
29. Gu*, Qian, Lynn Karoly and Julie Zissimopoulos (2010). "Small Business Assistance Programs in the United States: An Analysis of What They Are, How Well They Perform, and How We Can Learn More About Them," *International Review of Entrepreneurship* 8(3): 1-32.
30. Maestas, Nicole and Julie Zissimopoulos (2010). "How Longer Work Lives Ease the Crunch of Population Aging," *Journal of Economic Perspectives* 24(1): 139-60.
31. Zissimopoulos, Julie and Lynn Karoly (2010). "Employment and Self-employment in the Wake of Hurricane Katrina," *Demography* 47(2): 345-356.
32. Asch, Beth, Steven Haider and Julie Zissimopoulos (2009). "The Effects of Workforce Shaping Tools on Retirement: The Case of the Department of Defense Civil Service," *Journal of Public Health Management and Practice* 15(6): S64-S72.
33. Loughran, David and Julie Zissimopoulos (2009). "Why Wait? The Effect of Marriage and Childbearing on the Wages of Men and Women," *Journal of Human Resources* 44(2): 326-349.
34. Zissimopoulos, Julie and Lynn Karoly (2008). "Labor Force Dynamics at Older Ages: Movements in Self-employment for Workers and Nonworkers" in *Research on Aging* 31(1): 89-111.
35. Zissimopoulos, Julie and Lynn Karoly (2007). "Transitions to Self-Employment at Older Ages: The Role of Wealth, Health, Health Insurance and Other Factors" *Labour Economics*: 14: 269-295.
36. Asch, Elizabeth, Steven Haider, and Julie Zissimopoulos (2005). "Financial Incentives and Retirement: Evidence from Federal Civil Service Workers" *Journal of Public Economics*: 89(3): 427-440.
37. Karoly, Lynn and Julie Zissimopoulos (2004). "Self-Employment Trends and Patterns Among Older U.S. Workers," *Monthly Labor Review* 27(7): 24-46.
38. Hurd, Michael, James P. Smith and Julie Zissimopoulos (2003). "The Effects of Subjective Survival on Retirement and Social Security Claiming." *Journal of Applied Econometrics*: 18(0): 761-775.
39. Goldman, Dana and J. Zissimopoulos (2003). "Out-of-Pocket Medical Expenditures of Medicare Beneficiaries" *Health Affairs* 22(3): 194-202.

Peer-reviewed Articles in Books

40. Antonucci, Toni, Lisa Berkman, Axel Börsch-Supan, Laura L. Carstensen, Linda P. Fried, Frank F. Furstenberg, Dana Goldman, James S. Jackson, Martin Kohli, S. Jay Olshansky, John Rother, John W. Rowe, & Julie Zissimopoulos (2015), "Society and the individual at the dawn of the 21st Century," in Handbook of the Psychology of Aging, Eighth Ed., Elsevier Inc.; pp. 41-62.
41. Zissimopoulos, Julie (2013), "Gain and Loss: Marriage and Wealth Changes at Older Ages," Editors, Mary Daly, Kenneth Couch, Julie Zissimopoulos in Unexpected Lifecycle Events and Economic Security: The Roles of Job Loss, Disability and Changing Family Structure. Stanford University Press.
42. Fonseca, Raquel, Jinkook Lee, Gema Zamarró and Julie Zissimopoulos (2011), "Poverty of the Aging Population: a Cross-country Analysis" Editors Fréchet, Guy, Danielle Gauvreau et Jean Poirier in Social Statistics, Poverty and Social Exclusion: Perspectives from Quebec, Canada and Abroad. Presses de l'Université de Montréal.
43. Zissimopoulos, Julie and James P. Smith (2011), "Unequal Giving: Monetary Gifts to Children Across Countries and Over Time" in Persistence, Privilege, and Parenting: The Comparative Study of Intergenerational Mobility, Russell Sage Foundation; pp. 289-328.
44. Fairlie, Robert, Julie Zissimopoulos and Harry Krashinsky (2010). "The International Asian Business Success Story: A Comparison of Chinese, Indian and Other Asian Businesses in the United States, Canada and United Kingdom," in International Differences in Entrepreneurship, eds. Josh Lerner and Antoinette Shoar, Cambridge: National Bureau of Economic Research Press.
45. Hurd, Michael, James P. Smith, Constantijn Panis and Julie Zissimopoulos (2004). "Pension Annuitization and Social Security Claiming," in Developing an Annuity Market in Europe. Edward Elgar Publishing, April.

ARTICLES UNDER REVIEW

1. "A Comparison of Sex, Race and Age Differences in Prevalence of Alzheimer's Disease and Related Dementias in Medicare Claims and Survey Data," (with Y. Zhu, Yi Chen). 2019. *Revision, Journal of Gerontology, Social Sciences*.
2. "Changes in Health of Black, Hispanic, and White Caregivers and Non-Caregivers Associated with Onset of Spousal Dementia," (with C. Chen, J. Thunell) 2018.
3. "Long Term Impact of Childhood Health Insurance," (with G. Pauley and E. Gaudette), 2018. *Revision, Journal of Policy Analysis and Management*.
4. "Did Medicare Part D Reduce Use of Medical Services" (with G. Joyce, J. Barofsky, Y. Zheng, P. St. Clair, D. Goldman), 2016. *Revision, Health Affairs*.

CURRENT WORKING PAPERS

1. "Lifecycle Health Implications of Educational Interventions," (with M. Prados), 2016.
2. "Effects of Retirement Incentives on Retirement Behavior: Evidence from U.S. and Europe" (with L. Karoly), 2015.

REPORTS AND OTHER PUBLICATIONS

1. "Repositioning Drugs to Reduce the Disparate Burden of Alzheimer's Disease," (with Doug Barthold), *Harvard Health Policy Review*, 2017.
2. "The Role of Parental Financial Assistance in the Transition to Homeownership by Young Adults," (with Dowell Meyers and Gary Painter), Fannie Mae, Economic and Strategic Research, 2016.
3. "Education and the Intergenerational Transmission of Homeownership," (with Dowell Meyers and Gary Painter), Fannie Mae, Economic and Strategic Research, 2016.
4. "The Shifting Determinants of Young-Adult Homeownership Before and After the Great Recession," (with Dowell Meyers and Gary Painter), Fannie Mae, Economic and Strategic Research, 2016.
5. "Simulation of Young Adult Homeownership through 2035," (with Dowell Meyers and Gary Painter), Fannie Mae, Economic and Strategic Research, 2016.
6. "Liquidity Constraints, Household Wealth and Self-employment: The Case of Older Workers," (with Lynn Karoly and Qian Gu), RAND WR725, 2010.
7. "Marital Status and History: Implications for Health in Older Adults," (with Amy Rauer and Benjamin Karney), RAND Report, 2008.
8. "Using Stated Preferences Data to Analyze Preferences for Full and Partial Retirement" (with Arthur vanSoest and Arie Kapteyn). IZA Paper No. 2785, 2007.
9. "Inter-vivos Giving Over the Lifecycle," (with Michael Hurd and James Smith). RAND WR 524, 2007.
10. Zissimopoulos, Julie and Lynn Karoly, "Work and Well-Being Among the Self-Employed at Older Ages," Washington, D.C.: AARP Public Policy Institute, 2007.
11. Dixon, Lloyd, James Macdonald and Julie Zissimopoulos, "Commercial Wind Insurance in the Gulf States: Developments Since Hurricane Katrina and Challenges Moving Forward," RAND OP-190-ICJ, 2007.
12. "Retirement Transitions of the Self-employed in the United States and England" (with Lynn Karoly and Nicole Maestas). *MRRC WP2007-155, RAND WR 528*, 2006.
13. Karoly, Lynn and Julie Zissimopoulos, "Self-Employment and the 50+ Population," Washington, D.C.: AARP Public Policy Institute, 2004.
14. Hurd, Michael, Constantijn Panis and Julie Zissimopoulos "Workers Who Take Early Social Security Retirement Benefits," RAND PM-1281-SSA, January 2002.
15. Hurd, Michael and Julie Zissimopoulos, "Inadequate Retirement Savings: An Experimental Approach to Understanding Savings Behavior," AARP Andrus Foundation Report, October 2001.

GRANTS CURRENT

1. National Institutes on Aging P30AG043073, "Resource Center for Minority Aging Research," 2018-2022. \$2,499,989 (**Role: Principal Investigator**).

2. National Institute on Aging, 1R01AG055401, "Effectiveness of therapeutics and health care services in reduction of health disparities in Alzheimer's disease." 2017-2020. \$832,646 (**Role: Principal Investigator**)
3. National Institute on Aging, 1R01AG055401, "Establishing the foundation for a national AD/ADRD registry," 2018-2019. \$288,750 (**Role: Principal Investigator**).
4. National Institute on Aging, 1R01AG055401, "Reducing Racial and Ethnic Disparities in Alzheimer's Disease: Role of ACOs," 2018-2019. \$161,651 (**Role: Principal Investigator**).
5. National Institute on Aging, R01AG062277, "Ensuring Access to Novel Alzheimer's and Dementia Treatments: Evaluating Innovative Payment Approaches," 2018-2022. \$626,769 (Role: Co-Investigator).
6. National Institutes on Aging 5P30AG024968 "Roybal Center for Health Policy Simulation", 2014-2019. \$1,961,856 (Role: Co-Investigator, PI Dana Goldman).

GRANTS COMPLETED (ROLE: PRINCIPAL INVESTIGATOR)

1. National Institutes on Aging 5P30AG024968 "Analyses of case definitions of Alzheimer's disease and related dementia from self-reports, cognitive assessment, and diagnosis from medical claims and expert panel for improving dementia research", 2017-2018. \$165,000 (**Role: Principal Investigator**).
2. National Institute on Aging P30AG043073 "Racial and Ethnic Disparities in Health Care Services and Quality of Care for Alzheimer's Disease." 2017-2018. \$164,993 (**Role: Principal Investigator**)
3. National Institute on Aging 1R03AG054120 - 01 "Racial Disparities in the Health of Caregivers for Persons with Alzheimer's Disease." 2016-2018. \$165,000 (**Role: Principal Investigator**)
4. Social Security Administration "Projections of Lifetime Consequences of Early and Mid-Life Access to Health Insurance," 2016-2017. \$64,158 (**Role: Principal Investigator**).
5. James H. Zumberge Research and Innovation Fund, CURx-AD Translational Center for Alzheimer's Therapeutic Development, "Effects of Statins and Other Drug Use on Risk of AD," 2016 – 2017. Pilot \$20,000 (**Role: Pilot Grant Principal Investigator**; Principal Investigator, Roberta Brinton).
6. Value of Life Sciences Innovation Grant "Value of Innovation in Alzheimer's Disease Treatment," 2016. \$33,410. (**Role: Principal Investigator**).
7. National Pharmaceutical Council Fellowship Award. "Schaeffer-NPC Postdoctoral Scholars Program," 2016-2018. \$44,304. (**Role: Principal Investigator**).
8. National Institutes on Aging P30AG043073-01 "Resource Center for Minority Aging Research," 2012-2017. \$2,650,102 (Role: Co-Principal Investigator, PI Dana Goldman).
9. Social Security Administration, Michigan Retirement Research Consortium "Lifetime Consequences of Early and Mid-Life Access to Health Insurance," 2015-2016. Role: PI.
10. James H. Zumberge Research and Innovation Fund, CURx-AD Translational Center for Alzheimer's Therapeutic Development, "Using Medicare Claims Data to Analyze the Relationship between Statin Use and AD onset," 2015 – 2016. Pilot \$21,695 (Role: Pilot Grant PI; PI, Roberta Brinton).
11. Southern California Clinical and Translational Science Institute "The Future Los Angeles Model: A Simulation Tool to Project the Impact of Public Policies and Interventions," 2014-2015. \$30,000 (Role: PI).
12. MacArthur Foundation "Measuring the Costs and Benefits of an Aging Society," 2011 – 2015. \$932,309 (Role: Co-Principal Investigator; PI Dana Goldman).
13. National Institutes on Aging 1RC4AG039036-01 "The Science of Medicare Reform," 2010-2015. \$5,473,397 (Role: Co-Investigator, PI Dana Goldman).
14. National Institute on Aging T32 AG000244-16 "Postdoctoral Training, Study of Aging," Role: PI, 2010-2015.
15. Social Security Administration, Michigan Retirement Research Center "Marriage and Savings Over the Lifecycle," Role: PI, 2008-2009.
16. Social Security Administration, Michigan Retirement Research Center, "Labor Market and Immigration Behavior of Middle Age and Elderly Mexicans." Role: PI, 2007-2008.
17. Social Security Administration, Michigan Retirement Research Center "Marital Histories and Economic Well-Being." Role: PI, 2007-2008.
18. National Institute on Aging, RAND Center for the Study of Aging Pilot Grant "Implication of Marital Status and Marital Quality for Health Among Older Adults in The HRS and AHEAD." Role: PI, 2006-2007.

19. RAND Institute for Civil Justice "Self-Employment Assistance Programs." Role: PI, 2006-2007.
20. Social Security Administration, Michigan Retirement Research Center "A Cross-national Comparison of Self-employment Dynamics at Older Ages." Role: PI, 2006-2007.
21. RAND "Employment and Self-employment in the Wake of Hurricane Katrina." Role: PI, 2006-2007.
22. National Institute on Aging, RAND Center for the Study of Aging Pilot Grant "A Cross-national Comparison of Self-employment at Older Ages." Role: PI, 2005-2006.
23. AARP "Self-Employed Older Workers." Role: PI, 2005-2006.
24. National Institute on Aging, RAND Center for the Study of Aging Pilot Grant "Changes in Care to Elderly Parents: The Role of Shocks." Role: PI, 2003.
25. AARP "Self-Employment and the 50+ Population." Role: PI, 2003.
26. National Institute on Aging, RAND Center for the Study of Aging Pilot Grant "Co-residency of Adult Children and Parents in the HRS and AHEAD." Role: PI, 2003.
27. National Institute on Aging "Intergenerational Transfers." Role: PI, 2003
28. Social Security Administration, Michigan Retirement Research Center "Saving for Retirement: Wage Growth and Unexpected Events." Role: PI, 2002.
29. RAND Institute for Civil Justice "Labor Supply and the Family and Medical Leave Act." Role: PI, 2001.

GRANTS COMPLETED (ROLE: CO-PRINCIPAL INVESTIGATOR or CO-INVESTIGATOR)

30. Hartford Foundation (Sub-award through Columbia University), "Metrics for An Aging Society," 2015-2016. \$49,500 (Role: Co-Investigator; PI Dana Goldman).
31. National Institute on Aging U01AG09740 "Development & Dissemination of Family HRS Data" Role: Co-PI, 2010-2012, PI Michael Hurd.
32. National Institute on Aging 2P30AG024962 "Financial Decision-Making and Specialization Within Marriage," Role: Pilot Grant PI, 2009-2011; PI Arie Kapteyn.
33. National Institute on Aging "Continued Development and Public Dissemination of RAND HRS" Role: Co-PI, 2010-2011, PI Michael Hurd.
34. National Institute on Aging R01 AG025552 "Self-Employment in Older Ages." Role: Co-PI, 2005-2011. PI Lynn Karoly.
35. National Institute on Aging R01 AG024047-05 "Intergenerational Financial Transfers." Role: Co-PI, 2003-11. PI Michael Hurd.
36. National Institute on Aging R24 AG037866-01 "Harmonization of Cross-National Studies of Aging to the HRS," Role: Co-Investigator, 2010-2015. PI Jinkook Lee.
37. National Institute on Aging P01 AG022481-06 "International Comparison of Well-Being Health and Retirement," Role: Co-Investigator, 2009. PI Arie Kapteyn.
38. National Institute of Child Health and Human Development "Delayed Childbearing and Childlessness: Choice or Chance." Role: Co-PI, 2004-2006, PI David Loughran.

TEACHING

Multivariate Statistical Analysis, Methods in Equity Analysis, Seminar in Economics of Aging

OTHER ACADEMIC AND PROFESSIONAL ACTIVITIES

Surveys

- "Retirement: Stated Preferences and Perceived Flexibility," (with A. Kapteyn, A. van Soest)
- "Gender, Marriage and Financial Literacy," (with R. Fonseca, K. Mullen, G. Zamarro)
- "HRS 2010 Module on Altruism," (with D. Gans and M. Hurd)

Selected Lectures and Seminars

- California Center for Population Research 20th Anniversary Celebration, UCLA 2018
- Alzheimer's Association International Conference: Advancing Health Disparities Research with the National Institute on Aging. London, 2017

- Alzheimer’s Disease: Opportunities and Challenges in an Era of Incremental Innovation. New York, 2017
- Alzheimer’s Disease Diversity and Disparities in Family Caregiving, UC Davis, 2017
- Evaluating Trends in Old-Age Disability, National Institute on Aging, Bethesda, 2017
- Society for Brain Mapping & Therapeutics, Los Angeles, 2017
- American Council on Education National Conference, Keynote Speaker 2016
- MacArthur Foundation Research Network on an Aging Society, 2015, 2014, 2013, 2012
- Gerontological Society of America, 2014
- American Society of Health Economists, 2014
- Population Association of America 2014, 2011, 2010, 2008, 2007, 2006, 2002, 2001, 2000, 1999
- Social Insurance and Lifecycle Events Among Older Americans, 2014
- Federal Reserve Board of Governors Forum on Financial Experiences of Older Adults, 2013
- Federal Reserve Board of Governors Policy Roundtable on Aging, 2013
- Davis School of Gerontology, USC, Los Angeles, 2012
- Alzheimer’s Disease Research Center, USC, Los Angeles, 2012
- Mayo Clinic, Rochester, Minnesota, 2012
- USC and Harvard, The Science of Medicare Reform, USC, 2012
- NBER Cohort Conference, UCLA, 2011
- University of California, Riverside, 2011
- Federal Reserve Bank of San Francisco, Unexpected Lifecycle Events and Economic Security, 2011
- HRS and PSID Workshop on Spatial Distance Between Family Members, 2010
- Intergenerational Mobility Within and Across Nations, Madison, WI, 2009
- American Economic Association Annual Meeting, 2009, 2001
- Michigan Retirement Research Workshop, 2009
- Retirement Research Consortium Conference, 2002, 2007, 2008
- NBER International Differences in Entrepreneurship, 2008, 2007
- Ohio State, Columbus, Ohio, 2007, 2006
- RTN Conference, Venice, Italy, 2005
- St. Louis Federal Reserve Bank, 2005
- NBER Summer Institute, Session on Aging, 2002
- Claremont Institute for Economic Policy Studies, 2002.
- TMR Savings and Pensions Workshop, Evian, France, 2001
- International Atlantic Economic Conference, Athens, Greece, 2001

Reviewer

Journal of the American Medical Association, Neurology, Alzheimer’s and Dementia, American Journal of Health Economics, BE Journal of Economic Analysis and Policy, Canadian Journal of Economics, Demography, Economic Inquiry, Economic Letters, Economica, Education Finance and Policy, Forum for Health Economics and Policy, Journal of Consumer Affairs, Journal of Economic Behavior, Journal of Gerontology, Journal of Health Economics, Journal of Human Resources, Journal of Policy Analysis and Management, Journal of Population Economics, Journal of Public Economics, Labour Economics, National Academy of Sciences, National Research Council, National Science Foundation, Oxford Economic Papers, Research on Aging, Review of Economics of the Household, Review of Income and Wealth, Royal Statistical Society, Social Science Research, Social Security Bulletin

Committees

2016 – current	USC Graduate Deans Council; USC Price School: PhD, Teaching Excellence
2014 – 2015	USC Price School: Research, PhD; USC: Honorary Degree,
2013 – 2014	USC Informatics Planning Committee

2012 – 2015 USC Provost's Postdoctoral Research Grant Competition Review
2009 – 2010 RAND Population Research Center Steering Committee, Pardee RAND Graduate School
Committee on Curriculum and Appointments

Conference Organizer

2018 Southern Economic Association: Health Economics and Policy of Alzheimer's disease
2014 Social Insurance and Lifecycle Events Among Older Americans, Washington D.C.
2014 Population Association of America Annual Meeting Session on Aging, Boston.
2012 Science of Medicare Reform, Los Angeles.
2011 Unexpected Lifecycle Events and Economic Well-Being, San Francisco.

Professional Organizations

American Economic Association, Population Association of America, American Society of Health Economists,
Alzheimer's Association International, Gerontological Society of America

Selected Media

Newspaper: NY Times "[Letter to the Editor Re: Geri Taylor's Journey with Alzheimer's.](#)" 2016
Washington Post "[How Your Parents Affect Your Chances of Buying a Home.](#)" 2016
LA Times "[Healthcare and Retirement.](#)" 2013.
Radio: KPCC "[Economic Impact of the Government Shutdown.](#)" 2013.
Television: PBS Newshour "Reinventing Old Age," 2013, "Older Entrepreneurs," 2013.
On-line News Source: CNN.com "[Are Statins a Key to Preventing Alzheimer's disease?](#)" 2016
CBSnews.com "[Could Statins Help Cut Alzheimer's Risk?](#)" 2016
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