Julie M. Zissimopoulos

BUSINESS ADDRESS

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EDUCATION

2000 Ph.D., Economics, University of California, Los Angeles.
1993 M.A., International & Public Affairs, Columbia University

1991 B.A., Political Science/Spanish, Summa Cum Laude, Phi Beta Kappa, Boston College

ACADEMIC APPOINTMENTS

2022 – present	Professor, Sol Price School of Public Policy, University of Southern California
2017 – present	Associate Professor, Sol Price School of Public Policy, University of Southern California
2019 – present	Faculty, Davis School of Gerontology, University of Southern California
	(by courtesy)
2014 – 2017	Assistant Professor, Sol Price School of Public Policy, University of Southern California
2011 – 2014	Associate Professor, Research, Department of Pharmaceutical and Health Economics,
	University of Southern California
2010 – 2011	Senior Economist, RAND Corporation
2004 – 2011	Economist, RAND Corporation
2007 – 2011	Professor of Economics, Pardee RAND Graduate School
2000 – 2004	Associate Economist, RAND Corporation

USC Price School of Public Policy Gold Research Award

HONORS 2022-2023

2021-2022	USC Price School of Public Policy Gold Research Award
2021	Journal of Gerontology, Social Sciences, Editor's Choice Paper
2020-2021	USC Price School of Public Policy Gold Research Award
2019-2020	USC Price School of Public Policy Gold Research Award
2018	USC Price School of Public Policy Silver Research Award
2017	USC Price School of Public Policy Bronze Research Award
2016	USC Price School of Public Policy Bronze Research Award
1991	Summa Cum Laude, Boston College
1991	Phi Beta Kappa, Boston College

PROFESSIONAL ACTIVITIES

Training and Research

2020 - present	PI (lead), Director, Center for Advancing Sociodemographic and Economic Study of
	Alzheimer's Disease and Related Dementias (NIA), USC Schaeffer Center
2018 – present	Director, Aging and Cognition Research Program, USC Schaeffer Center
2012 – present	PI (lead), Director and Mentor, Resource Center for Minority Aging Research (NIA), USC
2010 – present	Director and Mentor, Research Training, Schaeffer Center for Health Policy & Economics
2019 – present	Mentor, Interdisciplinary Aging Research to Address Health Disparities, Roybal Institute

2018 – present	Mentor, Interdisciplinary Postdoctoral Training in Aging Research, USC
2020 – 2021	Research Economist, National Bureau of Economic Research
2016 – 2019	Vice Dean Academic Affairs, Price School of Public Policy, University of Southern California
2011 – 2017	Associate Director, USC Schaeffer Center
2017 – present	USC Center on Elder Mistreatment
2016 – present	USC Center for Social Innovation
2006 – 2011	Director/Principal Investigator, NIA Postdoctoral Training Program, Study of Aging, RAND

National Advisory and Service

2022 – 2023	Summit Co-chair for the third triennial National Research Summit on Care, Services,
	and Supports for Persons with Dementia and their Care Partners/Caregivers (NIA/NIH)
2022 – present	Advisory Board Member (internal), SC Clinical and Translational Science Institute
2020 – present	Advisory Board Member, Center for Aging and Policy Studies, Syracuse University
2020 – present	Advisory Board Member, Demography of Aging Center, University of Texas, Austin
2020 – present	Advisory Board Member (internal), USC ADRC
2021 – 2022	Summit Health Equity Committee Co-Chair, NIH ADRD Summit, (NINDS/NIH)
2019 – 2021	National Academies of Science, Engineering, Medicine, Committee on Developing a
	Behavioral and Social Science Research Agenda on Alzheimer's Disease and
	Alzheimer's Disease-Related Dementias
2019 – present	Network on Life Course Health Dynamics and Disparities in 21st Century America
2017 – present	Aging Society Network
2002 – present	Michigan Retirement Research Center
2015 – 2020	Sloan Research Network on Aging and Work
2012 – 2017	MacArthur Foundation Research Network on an Aging Society

Review Panels and Editorial Boards

Chair, NIH Social Sciences and Population Studies B Study Section
Associate Editor, Alzheimer's and Dementia, Journal of the Alzheimer's Association
Deputy Editor, Demography
Associate Editor, Journal of Alzheimer's Disease
NIH Review Panels (SSPB, CLHP, HDM)
Guest Editor Journal of Policy Analysis and Management
SC CTSI Clinical and Community Review Committee
NIA Special Emphasis Panel ZAG1 ZIJ-1 (J1)
NIH/NIA Social Science and Population Studies Section Ad hoc Reviewer
National Science Foundation
Alfred P. Sloan Foundation

Teaching

2015 – present	Multivariate Statistical Analysis
2017 – present	Statistics for Policy, Planning, and Development
2014 – 2015	Methods for Equity Analysis
2007 – 2010	Economics of Aging

PUBLICATIONS

Journal Articles (* indicates current or former (within 5 years) predoctoral or postdoctoral trainees)

1. Thunell*, J. Jacobson, Joe, E., M. Zissimopoulos, J. (2022) "Medicare's Annual Wellness Visit and Diagnoses of Dementias and Cognitive Impairment," *Alzheimer's & Dementia: Diagnosis, Assessment & Disease*Monitoring, Vol. 14(1), DOI: 10.1002/dad2.12357

- 2. Langbaum, J. Zissimopoulos, J. et al. (2022), "Recommendations to address key recruitment challenges of Alzheimer's disease clinical trials," *Alzheimer's and Dementia*. https://doi.org/10.1002/alz.12737
- 3. Joyce, G, Ferido, P, Thunell, J, Tysinger, B, Zissimopoulos, J (2022), Benzodiazepine use and the risk of dementia. Alzheimer's Dement. 2022; 8:e12309. https://doi.org/10.1002/trc2.12309
- 4. Zissimopoulos, J., M. Jacobson, S. Borson (2022), "Knowledge of and attitudes toward aducanumab among older Americans in the weeks following F.D.A approval for the treatment of Alzheimer's disease," *JAMA Network Open.2022;5(2):e2148355. doi:10.1001/jamanetworkopen.2021.48355*
- 5. Jacobson, M., E. Joe, J. Zissimopoulos (2022) "Barriers to seeking care for memory problems: a vignette study," *Alzheimer's and Dementia*. DOI: 10.1002/trc2.12238
- 6. Chen, Y.*, E. Crimmins, P. Ferido, J. Zissimopoulos (2022), "Racial/Ethnic Disparities in Length of Life after Dementia Diagnosis: an 18-Year Follow-up Study of Medicare Beneficiaries," *The Lancet Regional Health Americas*. DOI:https://doi.org/10.1016/j.lana.2021.100179
- 7. Aranda, M., I. Kremer, L. Hinton, J. Zissimopoulos, R. Whitmer, C. Huling Hummel, L. Trejo, C.Fabius, (2021), "Impact of Dementia: Health Disparities, Population Trends, Care Interventions and Economic Costs," Journal of the American Geriatric Society. 2021;69:1774–1783. DOI: 10.1111/jgs.17345
- 8. Chen C*., K. Maung, J. Rowe et al. with Aging Society Network (2021), "Gender differences in countries' adaptation to societal ageing: international cross-sectional comparison," Lancet Healthy Longevity2:e460-69
- 9. Rehkopf D., F. Furstenberg, H. Elser et al. with Aging Society Network (2021), "A U.S. State Index of Successful Aging: differences between States and over time," Milbank Quarterly, online pre-print.
- 10. Zhou, B., J. Zissimopoulos, H. Nadeem, M. Crane, D. Goldman, J. Romley (2021), "Association between exenatide use and incidence of Alzheimer's disease." *Alzheimer's & dementia (New York, N. Y.)* vol. 7,1 e12139. 14 Feb. 2021, doi:10.1002/trc2.12139
- 11. Reyes, A., J. Thunell*, J. Zissimopoulos (2020), ""Addressing the Diverse Needs of Unpaid Caregivers through New Health Care Policy Opportunities," Public Policy and Aging Report. doi:10.1093/ppar/praa039.
- 12. Jacobson, M. Thunell, J.* Zissimopoulos, J. (2020), "Cognitive Assessment at Medicare's Annual Wellness Visit Among Beneficiaries in Fee-for-Service and Medicare Advantage Plans," Health Affairs. 39(11): 1935-1942. https://doi.org/10.1377/hlthaff.2019.01795
- 13. Torrandell-Haro G., G. Branigan, F. Vitali, N. Geifman, J. Zissimopoulos, R. Diaz Brinton, (2020), "Statin Therapy and risk of Alzheimer's and age related neurodegenerative diseases," *Alzheimer's and Dementia Translational Research and Clinical Interventions*. https://doi.org/10.1002/trc2.12108.
- 14. Chen C*, Thunell J*, Zissimopoulos J. (2020), "Changes in physical and mental health of Black, Hispanic, and White caregivers and non-caregivers associated with onset of spousal dementia." Alzheimers Dement (N Y). 2020 Nov 2;6(1):e12082. doi: 10.1002/trc2.12082. PMID: 33163612; PMCID: PMC7606182.
- 15. Thunell J.*, G. Joyce, Y. Chen, D. Barthold, R. Brinton, J. Zissimopoulos (2020), "Drug Treatments for Chronic Conditions and Risk of Alzheimer's Disease and Related Dementias: A Scoping Review," *Alzheimer's and Dementia: 1-8.* DOI: 10.1002/alz.12175
- 16. Barthold D*, Marcum ZA, Gray SL, Zissimopoulos J. (2020), "Alzheimer's disease and related dementias risk: Comparing users of non-selective and M3-selective bladder antimuscarinic drugs," Pharmacoepidemiology and Drug Safety. 2020;1–9. https://doi.org/10.1002/pds.5098
- 17. Barthold D.*, G. Joyce, P. Ferido, E. Drabo, Z.A. Marcum, S. Gray, J. Zissimopoulos (2020) "Pharmaceutical treatment for Alzheimer's disease and related dementias: utilization and disparities," *Journal of Alzheimer's Disease* 76(2):570-589. doi: 10.3233/JAD-200133. PMID: 32538845
- 18. Zhu, Y*, Y Chen, E. Crimmins, J. Zissimopoulos, (2020) "Sex, Race and Age Differences in Prevalence of Dementias in Medicare Claims and Survey Data," *Journal of Gerontology, Social Sciences*. https://doi.org/10.1093/geronb/gbaa083. PMID: 32588052. Awarded 2021 Editor's Choice
- 19. Barthold*D., G. Joyce, R. Brinton, W. Wharton, P.G. Kehoe, J. Zissimopoulos (2020) "Association of combination statin and antihypertensive therapy with reduced Alzheimer's disease and related dementia risk," PLoS ONE 15(3). https://doi.org/10.1371/journal.pone.0229541

- 20. Thunell* J., P. Ferido*, J. Zissimopoulos (2019), "Measuring Alzheimer's Disease and Other Dementias in Diverse Populations Using Medicare Claims Data," *Journal of Alzheimer's Disease*, 72(1): 29-33. DOI: 10.3233/JAD-190310
- 21. Drabo* E., D. Barthold*, G. Joyce, P. Ferido*, H. Chui, J. Zissimopoulos (2019), "Longitudinal Analysis of Dementia Diagnosis and Specialty Care Among Racially Diverse Medicare Beneficiaries," *Alzheimer's and Dementia*. Vol. 15(11), 1402-1411.
- 22. Zissimopoulos, J., J. Thunell, S. Mudrazija (2019) "Parental Income and Wealth Loss and Transfers to their Young Adult Children," *Journal of Family and Economic Issues.* https://doi.org/10.1007/s10834-019-09645-z
- 23. Chen*, Y., B. Tysinger, E. Crimmins, J. Zissimopoulos (2019), "Analysis of Dementia in the U.S. Population using Medicare Claims: Insights from Linked Survey and Administrative Claims Data," *Alzheimer's and Dementia Translational Research and Clinical Interventions* 5: 197-207. https://doi.org/10.1016/j.trci.2019.04.003
- 24. Chen*, C., J.Lim, N. Chia, L. Wang, B. Tysinger, J. Zissimopoulos et al. (2019), "The Long-term Impact of Functional Disability on Hospitalization Spending in Singapore." *Journal of the Economics of Ageing* 14: 1-9.
- 25. Joyce G., L. Henkhaus, L. Gascue, J. Zissimopoulos (2018), "Generic Drug Price Hikes and Patient Out-of-Pocket Costs for Medicare Beneficiaries." *Health Affairs* 37(10): 1578-1586. https://doi.org/10.1377/hlthaff.2018.0628.
- 26. Barthold*D, Joyce G, Wharton W, Kehoe P, Zissimopoulos J (2018) The association of multiple antihypertensive medication classes with Alzheimer's disease incidence across sex, race, and ethnicity. PLoS ONE 13(11): e0206705. https://doi.org/10.1371/journal.pone.0206705.
- 27. Chen*C., and J. Zissimopoulos (2018), "Racial and ethnic disparities in dementia prevalence and risk factors from 2000 to 2012 in the United States," *Alzheimer's and Dementia Translational Research 4: 510-520.* https://doi.org/10.1016/j.trci.2018.8.009.
- 28. Meyers, D., G. Painter, J. Zissimopoulos, H. Lee, J. Thunell*, (2018), "Simulating the Change in Young Adult Homeownership through 2035: Effects of Growing Diversity and Rising Educational Attainment," Housing Policy Debate, 20:1, 126-142, https://doi.org/10.1080/10511482.2018.1452045.
- 29. Chen* C., D.P. Goldman, J. Zissimopoulos, J. Rowe and Research Network on an Aging Society (2018). "A Multi-dimensional Comparison of Countries' Adaptation to Societal Aging," *Proceedings of the National Academy of Sciences Aug 2018, 201806260*; DOI:10.1073/pnas.1806260115.
- 30. Lee*, H., Myers, D., Painter, G., Thunell*, J., & Zissimopoulos, J. (2018). The role of parental financial assistance in the transition to homeownership by young adults. *Journal of Housing Economics*. doi:https://doi.org/10.1016/j.jhe.2018.08.002
- 31. Zissimopoulos, Julie, B. Tysinger, P. StClair, E. Crimmins (2018), "The Impact of Changes in Population Health and Mortality on Future Prevalence of Alzheimer's Disease and Other Dementias in the United States." *The Journals of Gerontology: Series B*, Volume 73, Issue suppl_1, 16 April 2018, Pages S38—S47, https://doi.org/10.1093/geronb/gbx147
- 32. Goldman, D., C. Chen*, J. Zissimopoulos, J. Rowe (2018), "Measuring how Nations Adapt to Societal Aging," *Proceedings of the National Academies of Science*, 115(3): 435-437. DOI:10.1073/pnas.1720899115.
- 33. Gaudette,* E., J. G. Pauley*, J. Zissimopoulos (2017), "Lifetime consequences of early and mid-life access to health insurance: a review," Medical Care Research and Review, online first Ds:O//dlo: i1.o0r.g1/107.171/1770/71707575585781771774400444.
- 34. Zissimopoulos, Julie, B. Blaylock, D.P. Goldman, J. W. Rowe (2017) "Raising the Social Security Entitlement Age: Implications for the Productive Activities of Older Adults." *Research on Aging*, 39(1): 166-189.
- 35. Harawa, N, S. Manson, C. Mangione, L. Penner, K. Norris, C. DeCarli, I. Scarinci, E. Perez-Stable, D. Buchwald, J. Zissimopoulos, (2017) "Strategies for Enhancing Research in Aging Health Disparities by Mentoring Diverse Investigators," *Journal of Clinical and Translational Science*, 1(3): 167-175.
- 36. Zissimopoulos JM, Barthold *D, Brinton RD, Joyce G. Sex and Race Differences in the Association Between Statin Use and the Incidence of Alzheimer Disease. *JAMA Neurol.* 2017;74(2):225–232. doi:10.1001/jamaneurol.2016.3783.

- 37. Zissimopoulos, Julie, G. Joyce, L. Scarpati*, D. Goldman (2015), "Did Medicare Part D Reduce Disparities?" American Journal of Managed Care, 21(2): 119-128.
- 38. Zissimopoulos, Julie, D.P. Goldman, J. Olshansky, J. Rother, J. W. Rowe (2015) "Individual and Social Strategies to Mitigate the Risks and Expand Opportunities of an Aging America" *Daedalus, Journal of the American Academy of Arts and Sciences*, 144(2): 93-102.
- 39. Furstenberg Frank, C. Sten Hartnett, M. Kohli and J. Zissimopoulos (2015), "The Future of Intergenerational Relations in Aging Societies" *Daedalus, Journal of the American Academy of Arts and Sciences* 144(2): 5-12.
- 40. Zissimopoulos, Julie, E. Crimmins and P. St.Clair (2014). "The Value of Delaying Alzheimer's Disease Onset," Forum for Health Economics and Policy. Nov; 18(1):25-39.
- 41. Joyce, Geoffrey, J. Zissimopoulos and D. P. Goldman (2013). "Digesting the Doughnut Hole," *Journal of Health Economics*. 32(6): 1345-55.
- 42. Zissimopoulos, Julie, B. Karney and A. Rauer* (2013). "Marriage and Economic Well Being At Older Ages," *Review of Economics of the Household*, 13(1): 1-35.
- 43. Aguila, Emma and Julie Zissimopoulos (2013). "Going Home: The Retirement of Mexicans Returning from the U.S." *International Social Security Review.* 66(2): 1-134.
- 44. Gans*, D., A. Lowenstein, R. Katz, R., & Julie Zissimopoulos (2013). "Is There a Trade-Off Between Caring for Children and Caring for Parents?" The Nexus of Informal and Formal care for Older Adults, *Journal of Comparative Family Studies*; Vol. 44(4): 455-471.
- 45. Fairlie, Rob, Harry Krashinsky, Julie Zissimopoulos, Krishna Kumar (2012). "Indian Entrepreneurial Success in the United States, Canada and the United Kingdom," *Research in Labor Economics*. 36: 285-318.
- 46. Fonseca, Raquel, Kathleen Mullen, Gema Zamarro and Julie Zissimopoulos (2012). "What Explains the Gender Gap in Financial Literacy? The Role of Household Decision-Making," *Journal of Consumer Affairs* 46(1); 90-106.
- 47. Goldman, Dana, Julie Zissimopoulos and Yang Lu (2011). "Medical Expenditure Measures in the Health and Retirement Study," Forum for Health Economics and Policy 14(3) February.
- 48. Gu*, Qian, Lynn Karoly and Julie Zissimopoulos (2010). "Small Business Assistance Programs in the United States: An Analysis of What They Are, How Well They Perform, and How We Can Learn More About Them," *International Review of Entrepreneurship 8(3): 1-32*.
- 49. Maestas, Nicole and Julie Zissimopoulos (2010). "How Longer Work Lives Ease the Crunch of Population Aging," *Journal of Economic Perspectives* 24(1): 139-60.
- 50. Zissimopoulos, Julie and Lynn Karoly (2010). "Employment and Self-employment in the Wake of Hurricane Katrina," *Demography* 47(2): 345-356.
- 51. Asch, Beth, Steven Haider and Julie Zissimopoulos (2009). "The Effects of Workforce Shaping Tools on Retirement: The Case of the Department of Defense Civil Service," *Journal of Public Health Management and Practice* 15(6): S64-S72.
- 52. Loughran, David and Julie Zissimopoulos (2009). "Why Wait? The Effect of Marriage and Childbearing on the Wages of Men and Women," *Journal of Human Resources* 44(2): 326-349.
- 53. Zissimopoulos, Julie and Lynn Karoly (2008). "Labor Force Dynamics at Older Ages: Movements in Self-employment for Workers and Nonworkers" in *Research on Aging* 31(1): 89-111.
- 54. Zissimopoulos, Julie and Lynn Karoly (2007). "Transitions to Self-Employment at Older Ages: The Role of Wealth, Health Insurance and Other Factors" *Labour Economics*: 14: 269-295.
- 55. Asch, Elizabeth, Steven Haider, and Julie Zissimopoulos (2005). "Financial Incentives and Retirement: Evidence from Federal Civil Service Workers" *Journal of Public Economics*: 89(3): 427-440.
- 56. Karoly, Lynn and Julie Zissimopoulos (2004). "Self-Employment Trends and Patterns Among Older U.S. Workers," *Monthly Labor Review* 27(7): 24-46.
- 57. Hurd, Michael, James P. Smith and Julie Zissimopoulos (2003). "The Effects of Subjective Survival on Retirement and Social Security Claiming." *Journal of Applied Econometrics*: 18(0): 761-775.
- 58. Goldman, Dana and J. Zissimopoulos (2003). "Out-of-Pocket Medical Expenditures of Medicare Beneficiaries" *Health Affairs* 22(3): 194-202.

Peer-reviewed Articles in Books

- 59. Antonucci, Toni, Lisa Berkman, Axel Börsch-Supan, Laura L. Carstensen, Linda P. Fried, Frank F. Furstenberg, Dana Goldman, James S. Jackson, Martin Kohli, S. Jay Olshansky, John Rother, John W. Rowe, & Julie Zissimopoulos (2015), "Society and the individual at the dawn of the 21st Century," in <u>Handbook of</u> the Psychology of Aging, Eighth Ed., Elsevier Inc.; pp. 41-62.
- 60. Zissimopoulos, Julie (2013), "Gain and Loss: Marriage and Wealth Changes at Older Ages," Editors, Mary Daly, Kenneth Couch, Julie Zissimopoulos in <u>Unexpected Lifecycle Events and Economic Security: The Roles of Job Loss, Disability and Changing Family Structure</u>. Stanford University Press.
- 61. Fonseca, Raquel, Jinkook Lee, Gema Zamarro and Julie Zissimopoulos (2011), "Poverty of the Aging Population: a Cross-country Analysis" Editors Fréchet, Guy, Danielle Gauvreau et Jean Poirier in Social Statistics, Poverty and Social Exclusion: Perspectives from Quebec, Canada and Abroad. Presses de l'Université de Montréal.
- 62. Zissimopoulos, Julie and James P. Smith (2011), "Unequal Giving: Monetary Gifts to Children Across Countries and Over Time" in <u>Persistence</u>, <u>Privilege</u>, and <u>Parenting: The Comparative Study of Intergenerational Mobility</u>, Russell Sage Foundation; pp. 289-328.
- 63. Fairlie, Robert, Julie Zissimopoulos and Harry Krashinsky (2010). "The International Asian Business Success Story: A Comparison of Chinese, Indian and Other Asian Businesses in the United States, Canada and United Kingdom," in <u>International Differences in Entrepreneurship</u>, eds. Josh Lerner and Antoinette Shoar, Cambridge: National Bureau of Economic Research Press.
- 64. Hurd, Michael, James P. Smith, Constantijn Panis and Julie Zissimopoulos (2004). "Pension Annuitization and Social Security Claiming," in Developing an Annuity Market in Europe. Edward Elgar Publishing, April.

ARTICLES UNDER REVIEW

- 1. COVID 19 Disparities and Dementia (with J. Thunell), Invited Revise and Resubmit, JAGS, 2022.
- 2. Expanding the Use of Brief Cognitive Assessments: A Consensus Statement. 2022.

WORKING PAPERS

- 1. Health Care Utilization before and after a dementia diagnosis in Medicare Advantage vs Traditional Medicare (with M. Jacobson). 2022
- 2. Association of type-5 phosphodiesterase inhibitor treatment for pulmonary arterial hypertension and incident dementia (with G. Joyce, B. Tysinger, Y. Chen). 2022.
- 3. Effect of market entry of direct oral anticoagulants on population dementia risk (with W. Wharton, J. Thunell). 2022.
- 4. GLP-1 Versus DPP-4 Treatment of Diabetes and the Risk of Dementia: A Retrospective Cohort Analysis (with J. Romley), 2022.
- 5. Analysis of Agreement between Measures of Dementia and Serious Cognitive Difficulty in the NHATS (with E Drabo, L. Chyr, J. Wolff), 2022.
- 6. Mortality risk after dementia diagnosis: Disentangling the role of socioeconomic status and dementia severity at diagnosis (with Y. Chen, E. Crimmins), 2022.
- 7. Racial and ethnic disparities in diagnosis of behavioral symptoms of dementia and pharmaceutical treatments (with J. Thunell), 2022.
- 8. Estimating the Health Impact of Caregiving (with A. Sexton, D. Lakdawalla), 2022.

REPORTS AND OTHER PUBLICATIONS

- 1. <u>"The Hidden Financial Dimensions of Cognitive Decline and Caregiving"</u> The Gerontological Society of America, 2021.
- 2. "Reducing the Impact of Dementia in America: A Decadal Survey of the Behavioral and Social Sciences," 2020. National Academies of Sciences https://lnkd.in/dVk-825. 2020

- 3. "Repositioning Drugs to Reduce the Disparate Burden of Alzheimer's Disease," (with Doug Barthold), Harvard Health Policy Review," 2017.
- 4. "The Role of Parental Financial Assistance in the Transition to Homeownership by Young Adults," (with Dowell Meyers and Gary Painter), Fannie Mae, Economic and Strategic Research, 2016.
- 5. "Education and the Intergenerational Transmission of Homeownership," (with Dowell Meyers and Gary Painter), Fannie Mae, Economic and Strategic Research, 2016.
- 6. "The Shifting Determinants of Young-Adult Homeownership Before and After the Great Recession," (with Dowell Meyers and Gary Painter), Fannie Mae, Economic and Strategic Research, 2016.
- 7. "Simulation of Young Adult Homeownership through 2035," (with Dowell Meyers and Gary Painter), Fannie Mae, Economic and Strategic Research, 2016.
- 8. "Liquidity Constraints, Household Wealth and Self-employment: The Case of Older Workers," (with Lynn Karoly and Qian Gu), RAND WR725, 2010.
- 9. "Marital Status and History: Implications for Health in Older Adults," (with Amy Rauer and Benjamin Karney), RAND Report, 2008.
- 10. "Using Stated Preferences Data to Analyze Preferences for Full and Partial Retirement" (with Arthur vanSoest and Arie Kapteyn). IZA Paper No. 2785, 2007.
- 11. "Inter-vivos Giving Over the Lifecycle," (with Michael Hurd and James Smith). RAND WR 524, 2007.
- 12. Zissimopoulos, Julie and Lynn Karoly, "Work and Well-Being Among the Self-Employed at Older Ages," Washington, D.C.: AARP Public Policy Institute, 2007.
- 13. Dixon, Lloyd, James Macdonald and Julie Zissimopoulos, "Commercial Wind Insurance in the Gulf States: Developments Since Hurricane Katrina and Challenges Moving Forward," RAND OP-190-ICJ, 2007.
- 14. "Retirement Transitions of the Self-employed in the United States and England" (with Lynn Karoly and Nicole Maestas). MRRC WP2007-155, RAND WR 528, 2006.
- 15. Karoly, Lynn and Julie Zissimopoulos, "Self-Employment and the 50+ Population," Washington, D.C.: AARP Public Policy Institute, 2004.
- 16. Hurd, Michael, Constantijn Panis and Julie Zissimopoulos "Workers Who Take Early Social Security Retirement Benefits," RAND PM-1281-SSA, January 2002.
- 17. Hurd, Michael and Julie Zissimopoulos, "Inadequate Retirement Savings: An Experimental Approach to Understanding Savings Behavior," AARP Andrus Foundation Report, October 2001.

GRANTS CURRENT

- 1. National Institute on Aging P30AG066589, "Center for Advancing Sociodemographic and Economic Study of Alzheimer's Disease and Related Dementias (CeASES-ADRD)," 2020-2025. \$4,108,160 (Role: Principal Investigator).
- 2. National Institute on Aging P30AG043073, "Resource Center for Minority Aging Research," 2018-2023. \$2,499,989 (Role: Principal Investigator).
- 3. National Institute on Aging, R01AG055401, "Effectiveness of therapeutics and health care services in reduction of health disparities in Alzheimer's disease." 2017-2022. \$1,534,806 (Role: Principal Investigator).
- 4. National Institute on Aging, R01AG062277, "Ensuring Access to Novel Alzheimer's and Dementia Treatments: Evaluating Innovative Payment Approaches," 2018-2022. FY2019 \$626,769 (Role: Co-Investigator, PI Dana Goldman).
- 5. National Institute on Aging 5P30AG024968 "Roybal Center for Health Policy Simulation", 2020-2025. \$1,961,856 (Role: Co-Investigator, PI Dana Goldman).
- 6. National Institute on Aging 1R01AG064491 "The Importance of the Neighborhood Environment in Determining Health and Well-Being Among Persons with Dementia and Their Caregivers," 2019-2024. FY2019 \$423,988 (Role: Co-Investigator, PI Jennifer Ailshire).
- 7. National Institute on Aging R24AG045061 "Network on Life Course Health Dynamics and Disparities in 21st Century America," 2019-2024. FY2019\$267,927 (Role: Co-Investigator, PI Multiple J. Ailshire)

GRANTS COMPLETED (ROLE: PRINCIPAL INVESTIGATOR)

- 1. National Institute on Aging P30AG012810 NBER Center for Aging and Health Research, "The Role of Medicare's Annual Wellness Visit in the Assessment of Cognitive Health," 2020-2021. FY2020\$45,000 (Role: Pilot Principal Investigator).
- 2. National Institute on Aging P30AG043073_S1, "Science of ADRD for Social Scientist," 2019-2020. \$69,966 (Role: Principal Investigator).
- 3. National Institute on Aging, 1R01AG055401, "Establishing the foundation for a national AD/ADRD registry," 2018-2019. \$288,750 (Role: Principal Investigator).
- 4. National Institute on Aging, R01AG055401, "Reducing Racial and Ethnic Disparities in Alzheimer's Disease: Role of ACOs," 2018-2019. \$161,651 (Role: Principal Investigator).
- 5. National Institute on Aging 5P30AG024968 "Analyses of case definitions of Alzheimer's disease and related dementia from self-reports, cognitive assessment, and diagnosis from medical claims and expert panel for improving dementia research", 2017-2018. \$165,000 (Role: Principal Investigator).
- 6. National Institute on Aging P30AG043073 "Racial and Ethnic Disparities in Health Care Services and Quality of Care for Alzheimer's Disease." 2017-2018. \$164,993 (Role: Principal Investigator)
- 7. National Institute on Aging 1R03AG054120 01 "Racial Disparities in the Health of Caregivers for Persons with Alzheimer's Disease." 2016-2018. \$165,000 (Role: Principal Investigator)
- 8. Social Security Administration "Projections of Lifetime Consequences of Early and Mid-Life Access to Health Insurance," 2016-2017. \$64,158 (Role: Principal Investigator).
- 9. James H. Zumberge Research and Innovation Fund, CURx-AD Translational Center for Alzheimer's Therapeutic Development, "Effects of Statins and Other Drug Use on Risk of AD," 2016 2017. Pilot \$20,000 (Role: Pilot Grant Principal Investigator; Principal Investigator, Roberta Brinton).
- 10. Value of Life Sciences Innovation Grant "Value of Innovation in Alzheimer's Disease Treatment," 2016. \$33,410. (Role: Principal Investigator).
- 11. National Pharmaceutical Council Fellowship Award. "Schaeffer-NPC Postdoctoral Scholars Program," 2016-2018. \$44,304. (Role: Principal Investigator).
- 12. National Institutes on Aging P30AG043073-01 "Resource Center for Minority Aging Research," 2012-2017. \$2,650,102 (Role: Principal Investigator, mPI Dana Goldman).
- 13. Social Security Administration, Michigan Retirement Research Consortium "Lifetime Consequences of Early and Mid-Life Access to Health Insurance," 2015-2016. (Role: Principal Investigator).
- 14. James H. Zumberge Research and Innovation Fund, CURx-AD Translational Center for Alzheimer's Therapeutic Development, "Using Medicare Claims Data to Analyze the Relationship between Statin Use and AD onset," 2015 2016. Pilot \$21,695 (Role: Pilot Grant PI; PI, Roberta Brinton).
- 15. Southern California Clinical and Translational Science Institute "The Future Los Angeles Model: A Simulation Tool to Project the Impact of Public Policies and Interventions," 2014-2015. \$30,000 (Role: PI).
- 16. MacArthur Foundation "Measuring the Costs and Benefits of an Aging Society," 2011 2015. \$932,309 (Role: mPrincipal Investigator; PI Dana Goldman).
- 17. National Institute on Aging T32 AG000244-16 "Postdoctoral Training, Study of Aging," (Role: Principal Investigator), 2010-2015.
- 18. Social Security Administration, Michigan Retirement Research Center "Marriage and Savings Over the Lifecycle," (Role: Principal Investigator), 2008-2009.
- 19. Social Security Administration, Michigan Retirement Research Center, "Labor Market and Immigration Behavior of Middle Age and Elderly Mexicans." (Role: Principal Investigator), 2007-2008.
- 20. Social Security Administration, Michigan Retirement Research Center "Marital Histories and Economic Well-Being." (Role: Principal Investigator), 2007-2008.
- 21. National Institute on Aging, RAND Center for the Study of Aging Pilot Grant "Implication of Marital Status and Marital Quality for Health Among Older Adults in The HRS and AHEAD." (Role: Principal Investigator)., 2006-2007.
- 22. RAND Institute for Civil Justice "Self-Employment Assistance Programs." (Role: Principal Investigator)., 2006-2007.

- 23. Social Security Administration, Michigan Retirement Research Center "A Cross-national Comparison of Self-employment Dynamics at Older Ages." (Role: Principal Investigator), 2006-2007.
- 24. RAND "Employment and Self-employment in the Wake of Hurricane Katrina." (Role: Principal Investigator), 2006-2007.
- 25. National Institute on Aging, RAND Center for the Study of Aging Pilot Grant "A Cross-national Comparison of Self-employment at Older Ages." (Role: Principal Investigator), 2005-2006.
- 26. National Institute on Aging R01 AG025552 "Self-Employment in Older Ages." **Role: Co-PI with Lynn Karoly,** 2005-2011.
- 27. AARP "Self-Employed Older Workers." (Role: Principal Investigator), 2005-2006.
- 28. National Institute on Aging, RAND Center for the Study of Aging Pilot Grant "Changes in Care to Elderly Parents: The Role of Shocks." (**Role: Principal Investigator**), 2003.
- 29. AARP "Self-Employment and the 50+ Population." (Role: Principal Investigator), 2003.
- 30. National Institute on Aging, RAND Center for the Study of Aging Pilot Grant "Co-residency of Adult Children and Parents in the HRS and AHEAD." (Role: Principal Investigator), 2003.
- 31. National Institute on Aging "Intergenerational Transfers." Role: PI, 2003
- 32. Social Security Administration, Michigan Retirement Research Center "Saving for Retirement: Wage Growth and Unexpected Events." (Role: Principal Investigator), 2002.
- 33. RAND Institute for Civil Justice "Labor Supply and the Family and Medical Leave Act." **Role: Principal Investigator**)., 2001.

GRANTS COMPLETED (ROLE: CO-PRINCIPAL INVESTIGATOR or CO-INVESTIGATOR)

- 30. Hartford Foundation (Sub-award through Columbia University), "Metrics for An Aging Society," 2015-2016. \$49,500 (Role: Co-Investigator; PI Dana Goldman).
- 31. National Institutes on Aging 1RC4AG039036-01 "The Science of Medicare Reform," 2010-2015. \$5,473,397 (Role: Co-Investigator, PI Dana Goldman).
- 32. National Institute on Aging U01AG09740 "Development & Dissemination of Family HRS Data" Role: Co-PI, 2010-2012, PI Michael Hurd.
- 33. National Institute on Aging 2P30AG024962 "Financial Decision-Making and Specialization Within Marriage," Role: Pilot Grant PI, 2009-2011; PI Arie Kapteyn.
- 34. National Institute on Aging "Continued Development and Public Dissemination of RAND HRS" Role: Co-Pl, 2010-2011, Pl Michael Hurd.
- 35. National Institute on Aging R01 AG024047-05 "Intergenerational Financial Transfers." Role: Co-PI, 2003-11. PI Michael Hurd.
- 36. National Institute on Aging R24 AG037866-01 "Harmonization of Cross-National Studies of Aging to the HRS," Role: Co-Investigator, 2010-2015. PI Jinkook Lee.
- 37. National Institute on Aging P01 AG022481-06 "International Comparison of Well-Being Health and Retirement," Role: Co-Investigator, 2009. PI Arie Kapteyn.
- 38. National Institute of Child Health and Human Development "Delayed Childbearing and Childlessness: Choice or Chance." Role: Co-I, 2004-2006, PI David Loughran.

OTHER ACADEMIC AND PROFESSIONAL ACTIVITIES

Surveys

- "Knowledge and Attitudes about Aducanumab," (with S. Borson, M. Jacobson)
- "Cognitive Screening and Health Care use," (with M. Jacobson)
- "Retirement: Stated Preferences and Perceived Flexibility," (with A. Kapteyn, A. van Soest)
- "Gender, Marriage and Financial Literacy," (with R. Fonseca, K. Mullen, G. Zamarro)
- "HRS 2010 Module on Altruism," (with D. Gans and M. Hurd)

Selected Lectures and Seminars

- Alzheimer's Association International Conference Invited Symposium Speaker, Methods for Identifying Incident Dementia using Medical Claims, 2022.
- National Institute on Aging, Gaps and Opportunities for Real-World Data Infrastructure, 2022
- National Academies of Sciences, Engineering and Medicine, Behavioral and Social Research and Clinical Practice Implications of Biomarker and other Preclinical Diagnostics of Alzheimer's Disease (AD) and AD Related Dementias (AD/ADRD), Economic Impact of Preclinical Biomarkers, 2021
- National Institute on Aging, Non-pharmacological Approaches to Early Prevention of AD/ADRD, Chronic Conditions and Risk of AD/ADRD: Advancing Prevention Analyses to Inform Population Health, 2021
- National Institute on Aging, Research Summit on Dementia Care, Economic Impact of AD, 2020
- Interdisciplinary Aging Research to Address Health Disparities in Alzheimer's Disease and Related Dementias, 2019
- National Academies of Sciences, Engineering and Medicine, Committee on Developing a Behavioral and Social Science Research Agenda on Alzheimer's Disease and Alzheimer's Disease-Related Dementias, 2019
- California Center for Population Research 20th Anniversary Celebration, UCLA 2018
- Alzheimer's Association International Conference: Advancing Health Disparities Research with the National Institute on Aging. London, 2017
- Alzheimer's Disease: Opportunities and Challenges in an Era of Incremental Innovation. New York, 2017
- Alzheimer's Disease Diversity and Disparities in Family Caregiving, UC Davis, 2017
- Evaluating Trends in Old-Age Disability, National Institute on Aging, Bethesda, 2017
- Society for Brain Mapping & Therapeutics, Los Angeles, 2017
- American Council on Education National Conference, Keynote Speaker 2016
- MacArthur Foundation Research Network on an Aging Society, 2015, 2014, 2013, 2012
- Gerontological Society of America, 2014
- American Society of Health Economists, 2014
- Population Association of America 2014, 2011, 2010, 2008, 2007, 2006, 2002, 2001, 2000, 1999
- Social Insurance and Lifecycle Events Among Older Americans, 2014
- Federal Reserve Board of Governors Forum on Financial Experiences of Older Adults, 2013
- Federal Reserve Board of Governors Policy Roundtable on Aging, 2013
- Davis School of Gerontology, USC, Los Angeles, 2012
- Alzheimer's Disease Research Center, USC, Los Angeles, 2012
- Mayo Clinic, Rochester, Minnesota, 2012
- USC and Harvard, The Science of Medicare Reform, USC, 2012
- NBER Cohort Conference, UCLA, 2011
- University of California, Riverside, 2011
- Federal Reserve Bank of San Francisco, Unexpected Lifecycle Events and Economic Security, 2011
- HRS and PSID Workshop on Spatial Distance Between Family Members, 2010
- Intergenerational Mobility Within and Across Nations, Madison, WI, 2009
- American Economic Association Annual Meeting, 2009, 2001
- Michigan Retirement Research Workshop, 2009
- Retirement Research Consortium Conference, 2002, 2007, 2008
- NBER International Differences in Entrepreneurship, 2008, 2007
- Ohio State, Columbus, Ohio, 2007, 2006
- RTN Conference, Venice, Italy, 2005
- St. Louis Federal Reserve Bank, 2005
- NBER Summer Institute, Session on Aging, 2002
- Claremont Institute for Economic Policy Studies, 2002.
- TMR Savings and Pensions Workshop, Evian, France, 2001
- International Atlantic Economic Conference, Athens, Greece, 2001

Reviewer

Journal of the American Medical Association, Neurology, Alzheimer's and Dementia, American Journal of Health Economics, BE Journal of Economic Analysis and Policy, Canadian Journal of Economics, Demography, Economic Inquiry, Economic Letters, Economica, Education Finance and Policy, Forum for Health Economics and Policy, Journal of Consumer Affairs, Journal of Economic Behavior, Journal of Gerontology, Journal of Health Economics, Journal of Human Resources, Journal of Policy Analysis and Management, Journal of Population Economics, Journal of Public Economics, Labour Economics, National Academy of Sciences, National Research Council, National Science Foundation, Oxford Economic Papers, Research on Aging, Review of Economics of the Household, Review of Income and Wealth, Royal Statistical Society, Social Science Research, Social Security Bulletin

Committees

2022	USC Graduate School/Academic Senate Joint Task Force on Doctoral Education
2019 - current	USC University Committee on Academic Review, Chair Social Sciences
2019 - current	USC Price School: Appointment, Promotion, Tenure
2016 – 2019	USC Graduate Deans Council; USC Price School: PhD, Teaching Excellence
2014 – 2015	USC Price School: Research, PhD; USC: Honorary Degree,
2013 – 2014	USC Informatics Planning Committee
2012 – 2015	USC Provost's Postdoctoral Research Grant Competition Review
2009 – 2010	RAND Population Research Center Steering Committee, Pardee RAND Graduate School
	Committee on Curriculum and Appointments

Conference Organizer

2021, 2022	Science of Alzheimer's and Related Dementias for Social Scientists
2018	Southern Economic Association: Health Economics and Policy of Alzheimer's disease
2014	Social Insurance and Lifecycle Events Among Older Americans, Washington D.C.
2014	Population Association of America Annual Meeting Session on Aging, Boston.
2012	Science of Medicare Reform, Los Angeles.
2011	Unexpected Lifecycle Events and Economic Well-Being, San Francisco.

Professional Organizations

American Economic Association, Population Association of America, American Society of Health Economists, Alzheimer's Association International, Gerontological Society of America

Selected Media

Newspaper: NY Times "Letter to the Editor Re: Geri Taylor's Journey with Alzheimer's." 2016

Washington Post "How Your Parents Affect Your Chances of Buying a Home." 2016

LA Times "Healthcare and Retirement," 2013.

Radio: KPCC "Economic Impact of the Government Shutdown," 2013.

CBS/KNX "Why so many dementia patients never receive specialized care," 2019

Television: Maryland Public Television, "SPENT The Hidden Cost of Dementia," 2020

PBS Newshour "Reinventing Old Age," 2013, "Older Entrepreneurs," 2013.

On-line News Source: CNN.com "Are Statins a Key to Preventing Alzheimer's disease?" 2016

CBSnews.com "Could Statins Help Cut Alzheimer's Risk?" 2016

Slate.com "Think Divorce is Miserable?" 2016.

CNBC "Impact of Parental Money on Millenial Homebuying," 2016

STATnews "Alzheimer's-preventing drugs may already exist – we just can't test

them,"2017

NBCLosAngeles "<u>Most Dementia Patients Never See Specialists</u>" 2019 AAAS EurekAlert "Vast majority of dementia patients don't receive specialty diagnosis and care," 2019